

# API MONTHLY REPORT

Report Date. July. 4th, 2024

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APIs to VEGA



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**APIS Monthly Report**

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**Comprehensive**



**Professional**



**Objective**

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## OVERVIEW

The overall stable operation of the API market in this period. Affected by the news and expectations of summer shutdown maintenance, the supply of categories such as Doxycycline Hydrochloride is limited, and market prices are steadily increasing. The overall demand performance is flat, with narrow price fluctuations, and purchasing behavior is relatively cautious. It is expected that the market will continue to adjust its platform operation in the short term, and attention will be paid to the supply of maintenance and potential changes in downstream demand.

## EXCHANGE RATE

The exchange rate is stable at 1USD = 7.27RMB, 1EUR=7.85RMB.



## **Macrolide Series**

### **TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:**

In early June, mainstream factories released price rising news, transaction was not much and trade channels were reluctant to sell. Market price as below:

Tylosin Tartrate Powder: USD25.8/KG.

Tilmicosin Phosphate USD29.5/KG.

Tilmicosin Base USD34.5/KG.

In June, Tiamulin Fumarate factory joined forces to rise the price, and the market inquiry was active, the price rose sharply. At present, Tiamulin Fumarate is near USD23.1/KG.

### **ERYTHROMYCIN THIOCYANATE:**

Erythromycin thiocyanate, mainstream factory stop production and rise the price, the market spot supply is insufficient, the trade channel price increase, market price: USD58.4-61.0/KG.

### **AZITHROMYCIN:**

The mainstream factory price index maintained stable operation, and the subsequent Azithromycin price may be affected by Erythromycin thiocyanate upward. Need to pay more attention.

## **B-lactams Series :**

### **AMOXICILLIN, AMOXICILLIN SODIUM:**

Potassium benzylpenicillin-- The factories are increasing the price and also only accept limited orders, as the price is increasing, now the traders also reluctant to sell.

Amoxicillin - The market is stable and the general transaction price is around USD32.0/kg.

## **Aminoglycosides Series :**

### **NEOMYCIN SULPHATE:**

Neomycin sulphate because of the capacity reduction lead to the tight delivery.

Meanwhile, after China June Shanghai CPHI Exhibition, the product price keeps firmly stable.

Now the price is around FOB USD18.5-19.8/BOU.

### **GENTAMICIN SULPHATE:**

Main manufacturers are offering price around USD145.0-151.0/BOU on FOB. Demand stable.

Others can offer a bit lower prices depending quantities and market.

***STREPTOMYCIN SULPHATE STERIL:***

Main Market sources are focusing on several manufacturers, these days the price now is stable which manufacturers are offering price around USD33.1-35.6/BOU on FOB.

***SPECTINOMYCIN:***

Main Market sources are focusing on several manufacturers, these days the price now is stable which manufacturers are offering price as below

Spectinomycin sulphate price is around USD63.0-64.2/BOU on FOB.

Spectinomycin hydrochloride price is around USD60.0-61.0/BOU on FOB.

***Tetracyclines Series :***

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***OTC HCL:***

Keep stable recently, current market price is around USD10.7-11.2/KG. Now Market is full of supply, and the trend of market still keep weak. Demand is quite.

***DOXYCYCLINE HCL:***

Market price rebound from the low position and keep stable raise right now. Enquiry and purchase become hot. Current market price is around USD42.5-43.5/KG. Price may keep raise in future, since it will come to July-August maintainness season. At that time, supply will become less.

***Amido alcohols Series :***

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***FLORFENICOL:***

In June, the market is still stable and weak, the factories supplying is also stable, market price is around FCA USD 23.5-24/KG, but stocks gets less in the market, and the production cost will be increased during summer period. Recently the API market is floating and just attention the factory supplying status next.

***Lincomamides Series :***

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***LINCOMYCIN HCL:***

Market is tight and increased up. Currently all factory stop offer, and one factory offer around FOB USD 41.0/BOU before stop offer. Market deal price is around USD41.0-42.0/BOU according to different factories now. Delivery time is still tight.

## **Quinolones Series :**

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### **ENROFLOXACIN BASE:**

The market trend is stable, and market price is around USD21.7-22.3/KG.

### **CIPROFLOXACIN HCL:**

The price is stable in the short term, and the market price is around USD22.3-23.5/KG. Pay attention to subsequent market change.

## **Sulfonamides Series :**

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During the June due to the flat market demands, the overall price of the sulfonamides product series was relatively stable with slightly rise . The end user purchase on demands, and the market trading volume is not large. Continue to pay attention to market status and signing of factories.

**SULFADIAZINE SODIUM:** about USD18.8/KG,

**SULFAMETHAZINE SODIUM:** about USD9.0/KG,

**TRIMETHOPRIM:** about USD28.0/KG,

**SULFAMETHOXAZOLE:** about USD12.6/KG.

## **Nitrofurans Series :**

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### **FURALTADONE/FURAZOLIDONE:**

The supplying and production from main makers are stable, and lead time will be in July. Furaltadone market price is around USD18.5/KG. Furazolidone market price around USD12.0/KG.

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